

**WORLD MOTOR VEHICLE PRODUCTION BY COUNTRY AND TYPE
QUARTERS 2009-2010**

December 15, 2010

CONTENTS

BASEPROTOTAL	Summation of cars, LCVs, HCVs, heavy buses
BASEPROCARS	Cars
BASEPROLCV	LCVs
BASEPROHCV	HCVs
BASEPROBC	Heavy buses

WORLD MOTOR VEHICLE PRODUCTION BY
COUNTRY AND TYPE

OICA correspondents survey

UNITS	YTD 2009		YTD 2010		
	TOTAL	Q3	Q3	VARIATION	DIFFERENCE
EUROPE		12,249,288	14,531,844	+18.6%	2,282,556
- EUROPEAN UNION 27 countries		10,971,401	12,608,169	+14.9%	1,636,768
- EUROPEAN UNION 15 countries		8,820,390	10,145,932	+15.0%	1,325,542
Double Counts Austria / Germany		0	0		
Double Counts Austria / Japan		0	0		
Double Counts Belgium / Germany		-69,415	0	-100.0%	69,415
Double Counts Italy / Germany		-3,886	-4,346	+11.8%	-460
Double Counts Portugal / Japan		-4,305	-7,347	+70.7%	-3,042
Double Counts Portugal / Spain		0	0		
AUSTRIA		52,982	74,842	+41.3%	21,860
BELGIUM		394,237	247,382	-37.3%	-146,855
FINLAND		8,916	4,490	-49.6%	-4,426
FRANCE		1,451,566	1,674,065	+15.3%	222,499
GERMANY(1)		3,785,134	4,364,424	+15.3%	579,290
ITALY		626,501	638,233	+1.9%	11,732
NETHERLANDS		51,248	51,603	+0.7%	355
PORTUGAL		92,774	109,870	+18.4%	17,096
SPAIN		1,565,731	1,812,368	+15.8%	246,637
SWEDEN (2)		107,851	150,930	+39.9%	43,079
UNITED KINGDOM		761,056	1,029,418	+35.3%	268,362
- EUROPEAN UNION New Members		2,151,011	2,462,237	+14.5%	311,226
Double Counts Slovakia / Czech republic		0	0		
Double Counts Slovakia / Germany		0	0		
CZECH REPUBLIC		714,430	806,599	+12.9%	92,169
HUNGARY		101,080	127,270	+25.9%	26,190
POLAND		643,515	712,789	+10.8%	69,274
ROMANIA		212,703	257,950	+21.3%	45,247
SLOVAKIA		329,407	407,358	+23.7%	77,951
SLOVENIA		149,876	150,271	+0.3%	395
- OTHER EUROPE		661,890	1,139,373	+72.1%	477,483
SERBIA		8,410	5,640	-32.9%	-2,770
CIS		653,480	1,133,733	+73.5%	480,253
Double Counts Ukraine / World		0	0		
RUSSIA		509,204	955,073	+87.6%	445,869
BELARUS		0	0		
UKRAINE		58,956	53,490	-9.3%	-5,466
UZBEKISTAN		85,320	125,170	+46.7%	39,850
TURKEY		615,997	784,302	+27.3%	
AMERICA		8,652,019	12,382,230	+43.1%	3,730,211
- NAFTA		5,957,498	9,123,665	+53.1%	3,166,167
CANADA		1,013,130	1,580,702	+56.0%	567,572
MEXICO		1,029,928	1,720,019	+67.0%	690,091
USA		3,914,440	5,822,944	+48.8%	1,908,504
- SOUTH AMERICA		2,694,521	3,258,565	+20.9%	564,044
Double counts Venezuela / World		-57,530	-59,810	+4.0%	-2,280
ARGENTINA		345,840	512,493	+48.2%	166,653
BRAZIL		2,321,421	2,723,840	+17.3%	402,419
CHILE		0	0		
COLOMBIA		0	0		
ECUADOR		0	0		
PERU		0	0		
URUGUAY		0	0		
VENEZUELA		84,790	82,042	-3.2%	-2,748
ASIA-OCEANIA		22,025,774	29,988,038	+36.1%	7,962,264
Double Counts Asia / world					
Double Counts China / world		-79,666	-81,600	+2.4%	-1,934
Double Counts Thailand / world		0	0		
AUSTRALIA		160,705	190,745	+18.7%	30,040
CHINA		9,612,725	13,082,702	+36.1%	3,469,977
INDIA		1,894,670	2,614,230	+38.0%	719,560
INDONESIA		307,748	507,660	+65.0%	199,912
IRAN		992,977	1,289,996	+29.9%	297,019
JAPAN		5,465,559	7,324,364	+34.0%	1,858,805
MALAYSIA		356,490	437,231	+22.6%	80,741
PAKISTAN		75,959	115,920	+52.6%	39,961
PHILIPPINES		0	0		
SOUTH KOREA		2,441,794	3,098,310	+26.9%	656,516
TAIWAN		145,185	211,153	+45.4%	65,968
THAILAND		651,628	1,197,327	+83.7%	545,699
VIETNAM		0	0		
AFRICA		265,625	308,053	+16.0%	42,428
Double Counts Egypt / world		-24,880	-19,430	-21.9%	5,450
Double Counts South Africa / world		-47,290	-55,790	+18.0%	-8,500
BOTSWANA		0	0		
EGYPT		73,320	54,790	-25.3%	-18,530
KENYA		0	0		
LIBYA		0	0		
MOROCCO		0	0		
NIGERIA		0	0		
SOUTH AFRICA		264,475	328,483	+24.2%	64,008
SUDAN		0	0		
TUNISIA		0	0		
ZIMBABWE		0	0		
OTHERS		0	0		
TOTAL		43,192,706	57,210,165	+32.5%	14,017,459

(1) Official car figures include Belgian GM assembly

(2) Official figures take account of Swedish manufacturers world production; in this report, we only use the vehicles produced in Sweden, and the vehicles for which Volvo Trucks does not specify the country of production..

WORLD MOTOR VEHICLE PRODUCTION BY
COUNTRY AND TYPE

OICA correspondents survey

UNITS	YTD 2009	YTD 2010	
CARS	Q3	Q3	VARIATION
EUROPE	10,988,409	12,732,551	+15.9%
- EUROPEAN UNION 27 countries	10,044,588	11,305,485	+12.6%
- EUROPEAN UNION 15 countries	7,964,901	8,945,273	+12.3%
Double Counts Austria / Germany			
Double Counts Austria / Japan			
Double Counts Belgium / Germany	-69,415	0	-100.0%
Double Counts Italy / Germany	-3,886	-4,346	+11.8%
Double Counts Portugal / Japan			
Double Counts Portugal / Spain			
AUSTRIA	40,768	61,016	+49.7%
BELGIUM	385,390	230,327	-40.2%
FINLAND	8,852	4,490	-49.3%
FRANCE	1,288,878	1,453,712	+12.8%
GERMANY(1)	3,610,993	4,115,657	+14.0%
ITALY	498,603	444,754	-10.8%
NETHERLANDS	39,045	37,315	-4.4%
PORTUGAL	75,334	78,614	+4.4%
SPAIN	1,307,319	1,462,966	+11.9%
SWEDEN (2)	88,251	122,877	+39.2%
UNITED KINGDOM	694,769	937,891	+35.0%
- EUROPEAN UNION New Members	2,079,687	2,360,212	+13.5%
Double Counts Slovakia / Czech republic			
Double Counts Slovakia / Germany			
CZECH REPUBLIC	709,397	801,870	+13.0%
HUNGARY	99,560	124,780	+25.3%
POLAND	597,100	645,100	+8.0%
ROMANIA	201,545	238,899	+18.5%
SLOVAKIA	329,407	407,358	+23.7%
SLOVENIA	142,678	142,205	-0.3%
- OTHER EUROPE	568,894	983,830	+72.9%
SERBIA	7,340	4,730	-35.6%
CIS	561,554	979,100	+74.4%
Double Counts Ukraine / World			
RUSSIA	424,904	824,342	+94.0%
BELARUS			
UKRAINE	56,420	47,838	-15.2%
UZBEKISTAN	80,230	106,920	+33.3%
TURKEY	374,927	443,236	+18.2%
AMERICA	4,864,319	6,356,324	+30.7%
- NAFTA	2,699,931	3,859,208	+42.9%
CANADA	570,547	762,609	+33.7%
MEXICO	639,139	1,002,571	+56.9%
USA	1,490,245	2,094,028	+40.5%
- SOUTH AMERICA	2,164,388	2,497,116	+15.4%
Double counts Venezuela / World	-42,260	-47,680	+12.8%
ARGENTINA	256,633	366,409	+42.8%
BRAZIL	1,895,056	2,120,074	+11.9%
CHILE			
COLOMBIA			
ECUADOR			
PERU			
URUGUAY			
VENEZUELA	54,959	58,313	+6.1%
ASIA-OCEANIA	17,464,698	23,585,968	+35.0%
Double Counts Asia / world			
Double Counts China / world	-79,666	-81,600	+2.4%
Double Counts Thailand / world			
AUSTRALIA	133,396	158,889	+19.1%
CHINA	7,155,866	9,880,251	+38.1%
INDIA	1,568,351	2,076,807	+32.4%
INDONESIA	230,328	361,500	+57.0%
IRAN	834,364	987,417	+18.3%
JAPAN	4,709,218	6,327,578	+34.4%
MALAYSIA	325,644	402,508	+23.6%
PAKISTAN	64,300	99,386	+54.6%
PHILIPPINES			
SOUTH KOREA	2,195,137	2,807,040	+27.9%
TAIWAN	118,489	174,331	+47.1%
THAILAND	209,271	391,861	+87.3%
VIETNAM			
AFRICA	175,772	211,403	+20.3%
Double Counts Egypt / world	-15,150	-12,430	-18.0%
Double Counts South Africa / world	-12,480	-16,430	+31.7%
BOTSWANA			
EGYPT	48,000	35,430	-26.2%
KENYA			
LIBYA			
MOROCCO			
NIGERIA			
SOUTH AFRICA	155,402	204,833	+31.8%
SUDAN			
TUNISIA			
ZIMBABWE			
OTHERS			
TOTAL	33,493,198	42,886,246	+28.0%

(1) Official car figures include Belgian GM assembly.

(2) Official figures take account of Swedish manufacturers world production; in this report, we only use the vehicles produced in Sweden, and the vehicles for which Volvo Trucks does not specify the country of production..

Estimate

**WORLD MOTOR VEHICLE PRODUCTION BY
COUNTRY AND TYPE**

OICA correspondents survey

UNITS	YTD 2009	YTD 2010	
LIGHT COMMERCIAL VEHICLES	Q3	Q3	VARIATION
EUROPE	1,008,106	1,459,851	+44.8%
- EUROPEAN UNION 27 countries	722,575	1,036,470	+43.4%
- EUROPEAN UNION 15 countries	663,909	946,197	+42.5%
Double Counts Austria / Germany			
Double Counts Austria / Japan			
Double Counts Belgium / Germany			
Double Counts Italy / Germany			
Double Counts Portugal / Japan	-2,579	-4,060	+57.4%
Double Counts Portugal / Spain			
AUSTRIA			
BELGIUM			
FINLAND			
FRANCE	141,643	191,393	+35.1%
GERMANY	100,869	152,196	+50.9%
ITALY	110,355	171,978	+55.8%
NETHERLANDS			
PORTUGAL	15,714	27,969	+78.0%
SPAIN	239,717	323,257	+34.8%
SWEDEN (1)			
UNITED KINGDOM	58,190	83,464	+43.4%
- EUROPEAN UNION New Members	58,666	90,273	+53.9%
Double Counts Slovakia / Czech republic			
Double Counts Slovakia / Germany			
CZECH REPUBLIC	2,048	1,976	-3.5%
HUNGARY			
POLAND	38,395	61,180	+59.3%
ROMANIA	11,025	19,051	+72.8%
SLOVAKIA			
SLOVENIA	7,198	8,066	+12.1%
- OTHER EUROPE	55,577	102,565	+84.5%
SERBIA	800	700	-12.5%
CIS	54,777	101,865	+86.0%
Double Counts Ukraine / World			
RUSSIA	48,233	80,700	+67.3%
BELARUS			
UKRAINE	1,454	2,915	+100.5%
UZBEKISTAN	5,090	18,250	+258.5%
TURKEY	229,954	320,816	+39.5%
AMERICA	3,509,612	5,650,196	+61.0%
- NAFTA	3,097,484	5,076,266	+63.9%
CANADA	432,846	814,122	+88.1%
MEXICO	352,418	652,971	+85.3%
USA	2,312,220	3,609,173	+56.1%
- SOUTH AMERICA	412,128	573,930	+39.3%
Double counts Venezuela / World	-15,270	-12,130	-20.6%
ARGENTINA	87,273	140,943	+61.5%
BRAZIL	316,041	425,773	+34.7%
CHILE			
COLOMBIA			
ECUADOR			
PERU			
URUGUAY			
VENEZUELA	24,084	19,344	-19.7%
ASIA-OCEANIA	2,746,988	3,809,324	+38.7%
Double Counts Asia / world			
Double Counts China / world			
Double Counts Thailand / world			
AUSTRALIA	24,339	28,584	+17.4%
CHINA	1,140,878	1,422,273	+24.7%
INDIA	194,879	285,371	+46.4%
INDONESIA	35,870	71,730	+100.0%
IRAN	134,898	275,297	+104.1%
JAPAN	501,689	599,182	+19.4%
MALAYSIA	27,993	30,791	+10.0%
PAKISTAN	8,798	13,361	+51.9%
PHILIPPINES			
SOUTH KOREA (2)	219,282	255,385	+16.5%
TAIWAN	23,781	33,415	+40.5%
THAILAND	434,581	793,935	+82.7%
VIETNAM			
AFRICA	71,921	78,578	+9.3%
Double Counts Egypt / world	-9,730	-7,000	-28.1%
Double Counts South Africa / world	-29,410	-33,230	+13.0%
BOTSWANA			
EGYPT	16,830	12,090	-28.2%
KENYA			
LIBYA			
MOROCCO			
NIGERIA			
SOUTH AFRICA	94,231	106,718	+13.3%
SUDAN			
TUNISIA			
ZIMBABWE			
OTHERS			
TOTAL	7,336,627	10,997,949	+49.9%

(1) Official figures take account of Swedish manufacturers world production; in this report, we only use the vehicles produced in Sweden, and the vehicles for which Volvo Trucks does not specify the country of production.

(2) Distribution of commercial vehicles is derived from KAMA's OICA exchange files.

WORLD MOTOR VEHICLE PRODUCTION BY
COUNTRY AND TYPE

OICA correspondents survey

UNITS	YTD 2009	YTD 2010	
HEAVY TRUCKS	Q3	Q3	VARIATION
EUROPE	211,963	299,799	+41.4%
- EUROPEAN UNION 27 countries	178,736	243,126	+36.0%
- EUROPEAN UNION 15 countries	171,962	235,973	+37.2%
<i>Double Counts Austria / Germany</i>			
<i>Double Counts Austria / Japan</i>			
<i>Double Counts Belgium / Germany</i>			
<i>Double Counts Italy / Germany</i>			
<i>Double Counts Portugal / Japan</i>	-1,662	-3,227	+94.2%
<i>Double Counts Portugal / Spain</i>			
AUSTRIA	12,214	13,826	+13.2%
BELGIUM	8,269	16,715	+102.1%
FINLAND	64		
FRANCE	18,002	26,408	+46.7%
GERMANY	67,830	91,905	+35.5%
ITALY	16,871	20,617	+22.2%
NETHERLANDS	10,919	13,088	+19.9%
PORTUGAL	1,662	3,227	+94.2%
SPAIN	18,246	25,990	+42.4%
SWEDEN (1)	12,617	20,403	+61.7%
UNITED KINGDOM	6,930	7,021	+1.3%
- EUROPEAN UNION New Members	6,774	7,153	+5.6%
<i>Double Counts Slovakia / Czech republic</i>			
<i>Double Counts Slovakia / Germany</i>			
CZECH REPUBLIC	791	934	+18.1%
HUNGARY	1,450	2,400	+65.5%
POLAND	4,400	3,819	-13.2%
ROMANIA	133	0	-100.0%
SLOVAKIA			
SLOVENIA			
- OTHER EUROPE	28,210	42,088	+49.2%
SERBIA	200	180	-10.0%
CIS	28,010	41,908	+49.6%
<i>Double Counts Ukraine / World</i>			
RUSSIA	27,718	41,091	+48.2%
BELARUS			
UKRAINE	292	817	+179.8%
UZBEKISTAN			
TURKEY	5,017	14,585	+190.7%
AMERICA	234,877	323,840	+37.9%
- NAFTA	143,859	173,755	+20.8%
CANADA	9,737	3,971	-59.2%
MEXICO	38,371	64,477	+68.0%
USA	95,751	105,307	+10.0%
- SOUTH AMERICA	91,018	150,085	+64.9%
<i>Double counts Venezuela / World</i>			
ARGENTINA	975	3,544	+263.5%
BRAZIL	84,375	142,156	+68.5%
CHILE			
COLOMBIA			
ECUADOR			
PERU			
URUGUAY			
VENEZUELA	5,668	4,385	-22.6%
ASIA-OCEANIA	1,677,055	2,416,806	+44.1%
<i>Double Counts Asia / world</i>			
<i>Double Counts China / world</i>			
<i>Double Counts Thailand / world</i>			
AUSTRALIA	2,970	3,272	+10.2%
CHINA	1,227,389	1,668,293	+35.9%
INDIA	102,589	210,886	+105.6%
INDONESIA	39,870	71,920	+80.4%
IRAN	21,769	25,263	+16.1%
JAPAN	248,358	389,764	+56.9%
MALAYSIA	2,313	3,132	+35.4%
PAKISTAN	2,308	2,732	+18.4%
PHILIPPINES			
SOUTH KOREA (2)	19,044	26,901	+41.3%
TAIWAN	2,915	3,407	+16.9%
THAILAND	7,530	11,236	+49.2%
VIETNAM			
AFRICA	13,930	13,913	-0.1%
<i>Double Counts Egypt / world</i>			
<i>Double Counts South Africa / world</i>	-5,400	-6,130	+13.5%
BOTSWANA			
EGYPT	5,520	4,440	-19.6%
KENYA			
LIBYA			
MOROCCO			
NIGERIA			
SOUTH AFRICA	13,810	15,603	+13.0%
SUDAN			
TUNISIA			
ZIMBABWE			
OTHERS			
TOTAL	2,137,825	3,054,358	+42.9%

(1) Official figures take account of Swedish manufacturers world production; in this report, we only use the vehicles produced in Sweden, and the vehicles for which Volvo Trucks does not specify the country of production..

WORLD MOTOR VEHICLE PRODUCTION BY
COUNTRY AND TYPE

OICA correspondents survey

UNITS	YTD 2009	YTD 2010	
HEAVY BUSES	Q3	Q3	VARIATION
EUROPE	40,810	39,643	-2.9%
- EUROPEAN UNION 27 countries	25,502	23,088	-9.5%
- EUROPEAN UNION 15 countries	19,618	18,489	-5.8%
Double Counts Austria / Germany			
Double Counts Austria / Japan			
Double Counts Belgium / Germany			
Double Counts Italy / Germany			
Double Counts Portugal / Japan	-64	-60	-6.3%
Double Counts Portugal / Spain			
AUSTRIA			
BELGIUM	578	340	-41.2%
FINLAND			
FRANCE	3,043	2,552	-16.1%
GERMANY	5,442	4,666	-14.3%
ITALY	672	884	+31.5%
NETHERLANDS	1,284	1,200	-6.5%
PORTUGAL	64	60	-6.3%
SPAIN	449	155	-65.5%
SWEDEN (1)	6,983	7,650	+9.6%
UNITED KINGDOM	1,167	1,042	-10.7%
- EUROPEAN UNION New Members	5,884	4,599	-21.8%
Double Counts Slovakia / Czech republic			
Double Counts Slovakia / Germany			
CZECH REPUBLIC	2,194	1,819	-17.1%
HUNGARY	70	90	+28.6%
POLAND	3,620	2,690	-25.7%
ROMANIA	0		
SLOVAKIA			
SLOVENIA			
- OTHER EUROPE	9,209	10,890	+18.3%
SERBIA	70	30	-57.1%
CIS	9,139	10,860	+18.8%
Double Counts Ukraine / World			
RUSSIA	8,349	8,940	+7.1%
BELARUS			
UKRAINE	790	1,920	+143.0%
UZBEKISTAN			
TURKEY	6,099	5,665	-7.1%
AMERICA	43,211	51,870	+20.0%
- NAFTA	16,224	14,436	-11.0%
CANADA			
MEXICO			
USA	16,224	14,436	-11.0%
- SOUTH AMERICA	26,987	37,434	+38.7%
Double counts Venezuela / World			
ARGENTINA	959	1,597	+66.5%
BRAZIL	25,949	35,837	+38.1%
CHILE			
COLOMBIA			
ECUADOR			
PERU			
URUGUAY			
VENEZUELA	79	0	-100.0%
ASIA-OCEANIA	137,033	175,940	+28.4%
Double Counts Asia / world			
Double Counts China / world			
Double Counts Thailand / world			
AUSTRALIA			
CHINA	88,592	111,885	+26.3%
INDIA	28,851	41,166	+42.7%
INDONESIA	1,680	2,510	+49.4%
IRAN	1,946	2,019	+3.8%
JAPAN	6,294	7,840	+24.6%
MALAYSIA	540	800	+48.1%
PAKISTAN	553	441	-20.3%
PHILIPPINES			
SOUTH KOREA (2)	8,331	8,984	+7.8%
TAIWAN			
THAILAND	246	295	+19.9%
VIETNAM			
AFRICA	4,002	4,159	+3.9%
Double Counts Egypt / world			
Double Counts South Africa / world			
BOTSWANA			
EGYPT	2,970	2,830	-4.7%
KENYA			
LIBYA			
MOROCCO			
NIGERIA			
SOUTH AFRICA	1,032	1,329	+28.8%
SUDAN			
TUNISIA			
ZIMBABWE			
OTHERS			
TOTAL	225,056	271,612	+20.7%

(1) Official figures take account of Swedish manufacturers world production; in this report, we only use the vehicles produced in Sweden, and the vehicles for which Volvo Trucks does not specify the country of production..

(2) Distribution of commercial vehicles is derived from KAMA's OICA exchange files.

Estimate